# The Hair Shop Data retention policy

#### Adapt for your salon where shown with square brackets

This policy sets out what information [insert name of salon or barbershop] holds, how long we hold it for and when it will be deleted.

It also covers the procedure to follow regarding data requests.

- Information held by us
- How long is personal data held for?
- Where is personal data held?
- How is personal data deleted?
- Access to personal information, correction and deletion

### INFORMATION HELD BY US

We hold personal information about:

- Clients
- Former clients and prospective clients
- Employees
- Job applicants

We also hold information about financial transactions relating to these eg services or treatments provided, products bought, payroll information.

### HOW LONG IS PERSONAL DATA HELD FOR?

We aim not to hold personal data longer than necessary.

Unless requested by an individual, the following types of data will be held for the periods shown below, after which it will be securely deleted or destroyed:

| TYPE OF INFORMATION   | RETENTION PERIOD   |
|---|--|
| Client general records  | 12 months  |
| Client health records   | 4 years  |
| Financial transactions, invoices and supplier details   | 6 years  |
| Employee records, contracts of<br>employment, changes to terms and<br>conditions, annual leave, training<br>records | While employment continues and up to 6 years after employment ends |
| Payroll and wage records including<br>PAYE, income tax, national<br>insurance, sick pay, redundancy                 | 6 years from the financial year-end in which payments were made    |

| payments                        |  |
|---------------------------------|--|
| Maternity records               | 3 years after the end of the tax year in which the maternity pay period ends   |
| Job applications (unsuccessful) | 4 months after notifying unsuccessful candidates   |
| Emails                          | One year from the end of the month in which<br>they were received or sent unless a longer<br>period is relevant as above. Emails to and from<br>ex-employees or contractors will be deleted<br>within 2 weeks of them leaving unless these<br>form part of the employment record - see<br>above. |

### WHERE IS PERSONAL DATA HELD?

Personal data about clients, financial transactions and employees are held on our secure salon software system which is backed up every day or held in secure electronic files electronically which can be accessed only by Sarah Franklin.

Paper records are held in a locked cabinet or in secure archive storage.

## HOW IS PERSONAL DATA DELETED?

Personal data is permanently deleted in accordance with the retention periods listed above from:

- Salon software system
- Electronic files
- Emails
- Paper records, which are securely shredded.

## ACCESS TO PERSONAL INFORMATION, CORRECTION AND DELETION

See our privacy notice at www.hair-shops.co.uk

All requests for access to personal information will be handled by Sarah Franklin.

Responses to requests will be made within 30 days.

All information relating to the individual will be compiled into a report and collected from:

- Salon software system
- Financial transactions
- Emails
- Other electronic records
- Paper records (where applicable)

Date completed .....